

Financial Education for the Public

73 public-facing financial education workshops
6,793 total participants

Trainings for Practitioners

18 train-the-trainer workshops
230 human services practitioners trained

	Baltimore	Statewide
Federal Returns Filed	4,688	13,937
Volunteer Tax Preparers	181	334
Volunteer Hours	2,246	24,564
Federal & State Refunds	\$10 million	\$24 million
Tax Prep Fees Saved	\$1 million	\$3 million

Financial Coaching & Financial Planning Programs

190 sessions with a Certified Financial Planner® or a Trust Plus™ Financial Coach
11 volunteer Certified Financial Planners® providing pro bono services
56 people received free financial coaching or planning services
5 financial planning webinars led by a CFP®

4 out of 5 clients raised their credit scores in 6 months

Benefits Access

83 households screened for public benefits
\$103,780 in benefits

Capacity Building

1,624 participants reached through events

Advocacy & Legislative Highlights

21 Bills Supported

103 Bills Tracked

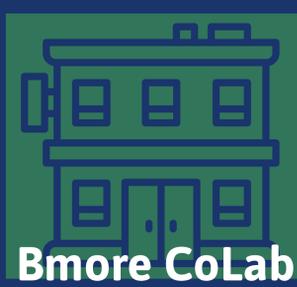
Additional **\$404 million** in COVID relief through tax credits:
\$177 million to EITC recipients through a one-time stimulus payment
\$160 million to Maryland families through the expansion of MD's EITC
\$66 million to ITIN filers who've been left out of EITC & federal relief
\$1 million to families with children with disabilities through the CTC

Saving Maryland over **\$7million** by strengthening the Maryland Save4College program

CASH supported legislation to end the abuse of the Save4College program to ensure more low-to-moderate income families can participate and save for future higher education costs



Impact & Special Initiatives



The Bmore CoLab is a nonprofit collaboration space that provides a variety of services to small businesses and entrepreneurs with the goal of **empowering entrepreneurship and financial well-being in Baltimore, MD.**

21 small businesses and entrepreneurs received tax assistance and attended financial education events at the Bmore CoLab.



The Financial Navigator program was created in response to the COVID-19 pandemic. CASH has partnered with **Baltimore County government** to help residents navigate financial hardship and disruptions.

1,954 referrals have been made for Baltimore Co. residents
405 total sessions



Bank On MD provides all Marylanders equal access to safe, inexpensive and certified bank accounts.

Launched the **Bank On website**

2 new banking partners, **M&T Bank & PNC Bank**

1 new partnership with **MD Department of Labor** to offer the option to direct deposit unemployment income